



PRESS RELEASE



NASDAQ OTCBB: SFMI.PK

Silver Falcon Mining, Inc. (SFMI) Files Form 10 Registration Statement with the USSEC to become a Full-Reporting Company.

Murphy, ID- (MARKET WIRE) – 08/17/09 -- Silver Falcon Mining, Inc. (OTCBB:SFMI.PK - News) announced today that it has filed a registration statement with the Securities and Exchange Commission on [Form 10](#). Its shares can trade on the [Over the Counter Bulletin Board](#) once the registration statement is effective and [FINRA](#) grants clearance.

Pierre Quilliam, President, stated, "After a very long task on correlation of numerous facts and financial figures, this FORM 10 is finished. This filing will allow SFMI to become an SEC reporting company, giving the Company full-reporting recognition with investors and the financial community." He further adds, "We like to thank our professional team for their relentless efforts on completing this task and, also, the Company's shareholders for their patience." The filing can be view in its entirety on the [United States Securities and Exchange Commission](#) website and/or the Company website, www.silverfalconmining.com.

Silver Falcon Mining, Inc. is an exploration and development Company specializing in high-grade Gold and Silver mining properties in North America.

Further Information contact Rich Kaiser, Investor Relations 800-631-8127 and/or the Company at 941-761-7819, www.silverfalconmining.com.

Silver Falcon Mining, Inc. cautions that the statements made in this press release constitute forward-looking statements, and not guarantees of future performance and actual results or developments may differ materially from the projections in the forward-looking statements. Forward-looking statements are based on the estimates and opinions of management at the time the statements are made.

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