



PRESS RELEASE



NASDAQ OTCBB: SFMI.PK

SILVER FALCON MINING, INC. (SFMI) Evaluates a Toronto Stock Exchange Listing.

Murphy, ID- (MARKET WIRE) – 03/08/10 -- Silver Falcon Mining, Inc. (OTC:SFMI.PK) mandates its legal counsel to evaluate a listing onto the Toronto Stock Exchange ([TSX](#)). With the TSX being recognized as the world's mining industries exchange, SFMI believes that a second listing of its shares on this exchange could prove beneficial to further the Company's shareholder base.

This recent listing of SFMI onto the OTCBB now gives the Company the opportunity to list its shares on other world exchanges that recognize this listing. Having the Company's stock trade on multiple exchanges could give the Company an opportunity to advance shareholder value from international exchange participation from other areas of the world.

Pierre Quilliam, President, stated, "We look forward to a productive pre-application discussion with people who specialized in listing shares on foreign exchanges. Our first evaluation, the Toronto Exchange makes sense since it is a mining industry exchange. As SFMI moves towards a profitable future, our shareholders will have the opportunity to compare the accepted book value of our company with those of other mining companies." He further adds, "We are taking this opportunity to thank our shareholders for their continued support and encouragement."

SFMI maintains up to date filings that can be viewed in their entirety on the [United States Securities and Exchange Commission](#) website and/or the Company website, www.silverfalconmining.com.

Further Information contact Rich Kaiser, Investor Relations 800-631-8127 and/or the Company at 941-761-7819, www.silverfalconmining.com.

Silver Falcon Mining, Inc. cautions that the statements made in this press release constitute forward-looking statements, and not guarantees of future performance and actual results or developments may differ materially from the projections in the forward-looking statements. Forward-looking statements are based on the estimates and opinions of management at the time the statements are made.

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