



# PRESS RELEASE



NASDAQ OTC: SFMI

## Silver Falcon Mining, Inc. (SFMI): MOVES FORWARD WITH REGISTRATION

**BRADENTON, FL -- (MARKET WIRE) – 02/14/08 --** Silver Falcon Mining, Inc. (Other OTC: [SFMI.PK - News](#)) today updates its shareholders regarding the Company's registration process. Currently, the Company's auditor and lawyer are busy preparing the necessary required materials to file SFMI under the USSEC 1933 Act, also known as "The Securities Act of 1933."

The Company plans to file an S-1 registration statement, which requires audited financials and other current and historical business information, and has retained the services of William T. Uniack CPA and of Jones, Haley & Mottern, PC, to perform the work. Upon the United States Securities and Exchange Commission approval, the Company will list SFMI on the OTCBB. This listing on the OTCBB will require the Company to maintain quarterly and year end filings.

Pierre Quillam, CEO, SFMI states, "A full registration statement gives all investors and others interested parties a fully transparent view of Company operations. We feel confident this registration process will continue to move expeditiously over the ensuing weeks ahead. This is an important process with the eventual goal of listing Silver Falcon Mining on either the American Stock Exchange or NASDAQ."

Silver Falcon Mining, Inc. is an exploration and development Company specializing in high-grade Gold and Silver mining properties in North America, [www.silverfalconmining.com](http://www.silverfalconmining.com).

For further information contact Investor Relations, Rich Kaiser, YES INTERNATIONAL, 800-631-8127.

Silver Falcon Mining, Inc. cautions that the statements made in this press release constitute forward-looking statements, and not guarantees of future performance and actual results or developments may differ materially from the projections in the forward-looking statements. Forward-looking statements are based on the estimates and opinions of management at the time the statements are made.

Investor Relations  
Yes International Ltd.  
Attn: Rich Kaiser  
3419 Virginia Beach Blvd., #252  
Virginia Beach, VA 23452  
Tel: 757-306-6090

Silver Falcon Mining, Inc.

7322 Manatee W., #299  
Bradenton, FL  
34209

TEL: 941-761-7819  
FAX: 941-761-7848

[www.silverfalconmining.com](http://www.silverfalconmining.com)